

ESTATE TAX AFFIDAVIT

Title No. _____

Exception No. _____

Premies: _____

State of New York):
County of _____): ss.:

_____, being duly sworn does hereby depose and state as follows:

1. (a) That I am/we are the _____ [Executor(s)/Administrator(s)] of the Estate of _____ who died _____ [testate/intestate] a resident of the State of New York, County of _____ on _____.

OR

1. (b) That I am/we are all of the distributees /devisees of _____, who died _____ [testate/intestate] a resident of the State of New York, County of _____ on _____.

2. I/we presently reside at: _____

3. I am fully familiar with the assets of which the decedent died seized, which comprise the decedent's gross estate, and the said gross estate is less than \$ _____.

4. **FEDERAL ESTATE TAX:** The decedent's gross estate is less than \$ _____, and therefore said estate is not subject to any Federal Estate Tax.

5. **NEW YORK ESTATE TAX/PRINCIPAL RESIDENCE DEDUCTION:** That the entire New York Adjusted Gross Estate of the aforesaid deceased consisted of the following:

- a. Decedent's principal residence: \$ _____
- b. All other assets whether situate inside or outside the State of New York, includable in the decedent's New York Adjusted Gross Estate \$ _____

6. That at the time of the deceased's death, his/her principal residence was located at: _____

7. That the deceased made no taxable gifts after December 31, 1982.

8. That there is **no Federal Inheritance/Estate Tax or New York State Estate Tax due** on the Estate of the above named decedent.

9. That there are **no unpaid debts or charges** due or owing against the above named decedent's estate.

10. That I/we make this Affidavit to induce the Eagle Abstract Corp. and its underwriter (the Company) to issue its title policy(ies). The statements made herein are based upon my/our actual knowledge of the facts. I/we realize that the Company is relying upon the truth of the statements herein contained as a basis for the issuance of its title policy(ies) free of the exception for such taxes and I/we acknowledge that the Company is entitled to so rely. In further consideration of the Company issuing its title policy(ies), I/we agree to fully protect, defend, indemnify and hold Company forever harmless for any loss, liens, claims, costs, expenses (including, but not limited to court costs, legal fees and expenses which the Company may incur to enforce this indemnification), or damage which Company may incur because of or arising from this Affidavit, or as a result of Company's acceptance of and reliance upon this, my/our Affidavit, or from Company having to perform or take any action under the Title Policy to cure, remove, compromise, satisfy, discharge, or dispose of any lien, encumbrance or objection to title affecting the Property and not disclosed in this Affidavit.

Sworn to before me this _____ day of _____, _____